



VIAVADIS

South African Cross-Border Planning

Modern Family Business & Wealth Structuring

ViaVadis invites you to an intimate roundtable on modern offshore structuring for South African family businesses and entrepreneurs. Recent changes to exchange control and tax law have opened new opportunities to invest internationally, protect wealth, and build defensible multi-generational structures. Join us for a focused morning session — limited to 10 attendees per city.

Topics We Will Cover

TOPIC	DETAIL
Exchange Control Updates	Loop structure changes & offshore investment allowances since 2021
Offshore Holding Structures	Liechtenstein Foundations, Swiss & Irish holding companies
Tax-Defensible Governance	Reasonable family control, CFC rules & transfer pricing
Business Reorganisation	Moving SA operations offshore with minimal tax friction (s42 ITA)
Legacy Structure Clean-Up	Addressing orphaned structures & modernising your offshore approach

WHO SHOULD ATTEND

- South African family business owners & entrepreneurs
- Private clients with existing offshore investment structures
- Wealth managers, accountants, tax & legal advisors

Event Schedule

JOHANNESBURG Thursday, 9 April 2026 10:00 – 11:00 <i>Woodmead Country Club Estate</i>	DURBAN Tuesday, 14 April 2026 10:00 – 11:00 <i>Umhlanga Ridge</i>	CAPE TOWN Thursday, 16 April 2026 10:00 – 11:00 <i>SPACES, V&A Waterfront</i>
21 Woodlands Drive, Building 2 Country Club Estate, Woodmead Sandton, 2191 View on Google Maps	1st Floor, Liberty Life Building 21 Aurora Drive, Umhlanga 4301 View on Google Maps	Dock Road Junction Corner of Stanley & Dock Road Waterfront, Cape Town, 8001 View on Google Maps

Places are strictly limited to 10 attendees per session

To reserve your place or request more information:

Michelle · Cell: **+41 79 908 1975** · michelle@viavadis.com

www.viavadis.com